

Performance Update

Q4 & FY- 2025-26

May 15, 2026



DISCLAIMER

“Some of the statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.”

PRESENTATION FLOW

- Results
 - Financial Highlights – Consolidated
 - Segment Performance
- Business Performance
 - Performance highlights including Subsidiaries and Associates
- Other information

FINANCIAL HIGHLIGHTS – CONSOLIDATED

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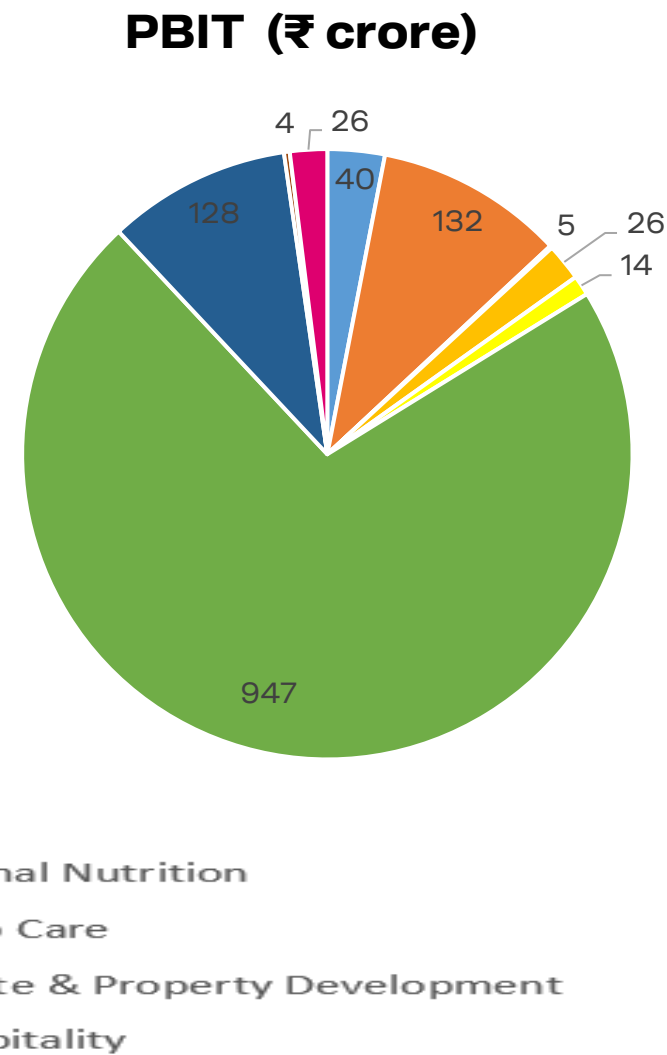
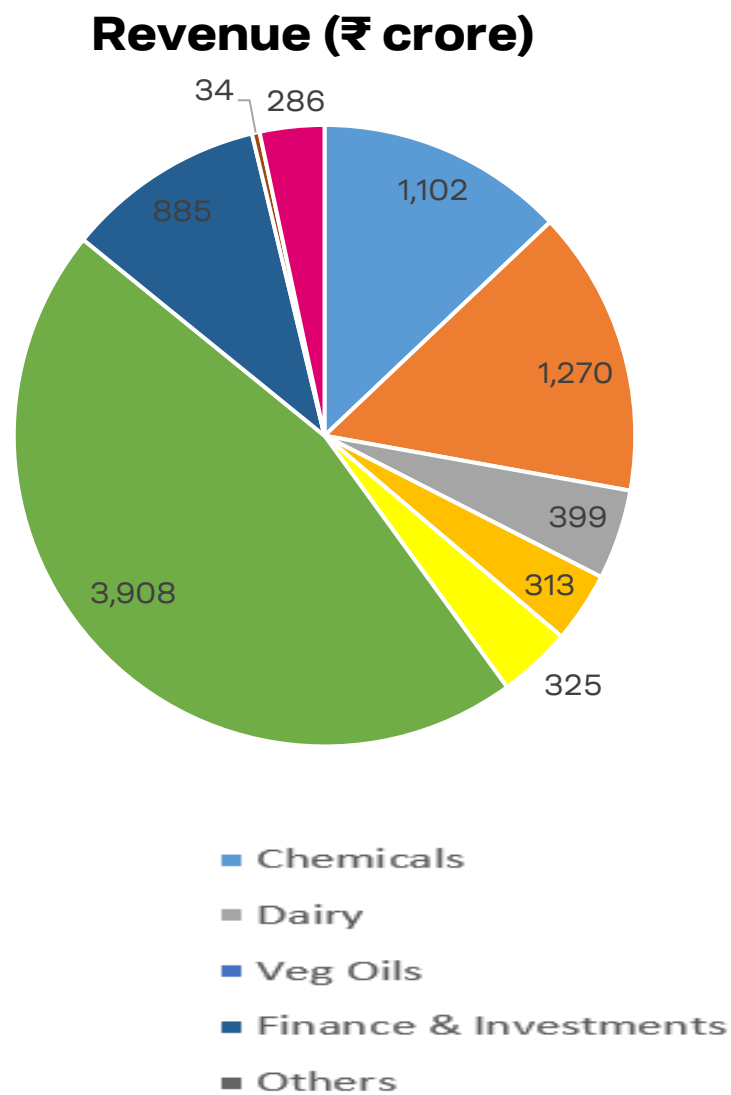
Particulars (₹crore)	Q4 FY 26	Q4 FY25	% Growth	FY 26	FY25	% Growth
Total Income	8,274	6,400	29%	25,981	21,924	19%
PBDIT *	1,950	1,288	51%	6,365	4,740	34%
Depreciation	141	110	-	501	430	-
PBIT*	1,809	1,178	54%	5,864	4,310	36%
Interest	684	542	-	2,470	1,957	-
Net Profit * #	444	183	143%	1,241	981	26%

* Including share of profit in associates & exceptional.

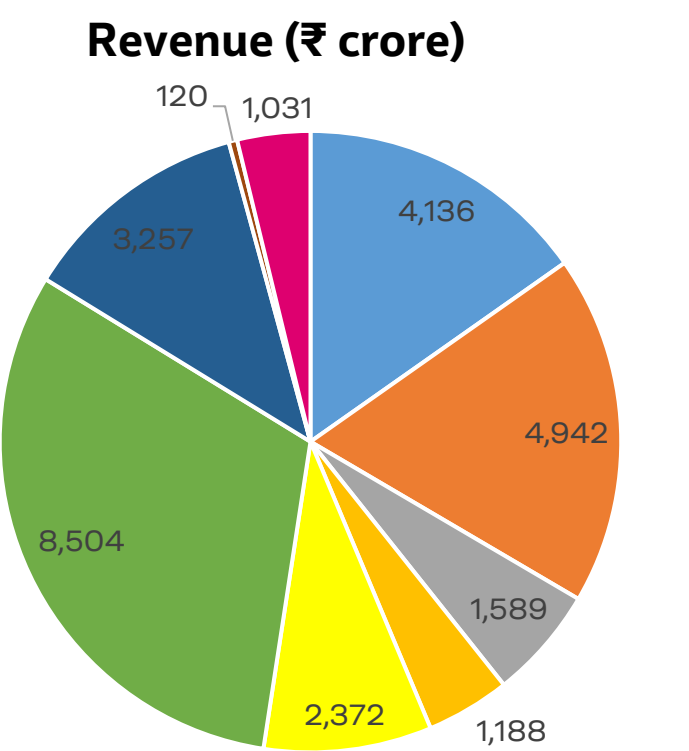
With share of profit in associate companies, post reduction of non-controlling interest.

CONSOLIDATED RESULTS – Segment Performance

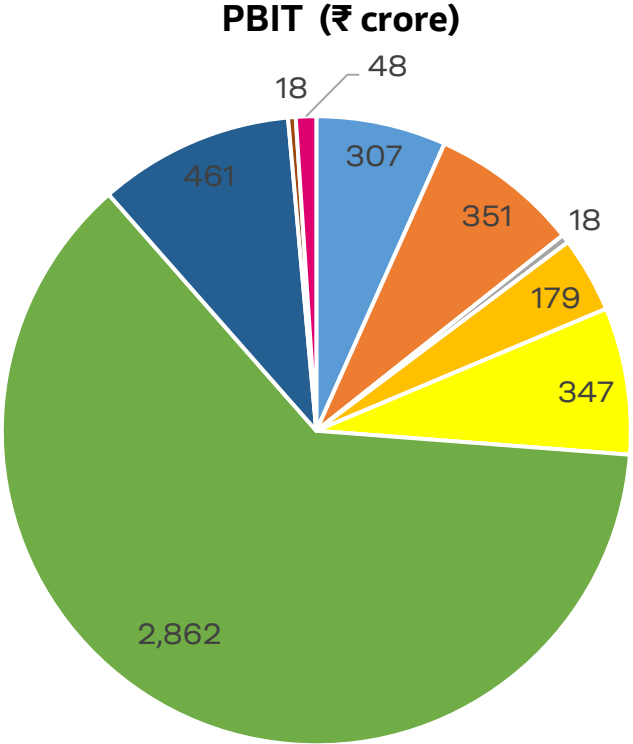
SEGMENT-WISE CONTRIBUTION TO FINANCIALS : Q4 FY 2025-26



SEGMENT-WISE CONTRIBUTION TO FINANCIALS : FY 2025-26



- Chemicals
- Dairy
- Veg Oils
- Finance & Investments
- Others



- Animal Nutrition
- Crop Care
- Estate & Property Development
- Hospitality

BUSINESS PERFORMANCE : Performance Highlights Including subsidiaries, JVs and Associates

CONSUMER (GCPL)

Business and Financial Highlights for Q4 FY 2025-26:

- Q4 FY 2026 consolidated sales grew by 11% year-on-year on the back of underlying volume growth of 6%
- Q4 FY 2026 consolidated net profit grew by 10% year-on-year (without exceptional items and one-offs)
- **Category Review**
 - **Home Care:** Home Care grew by 12%.
 - Household Insecticides delivered strong broad-based growth. Electrics delivered a strong growth in the quarter and has been gaining market share consistently.
 - Air Fresheners continue strong double-digit growth momentum across all formats.
 - Fabric Care maintained robust double-digit growth momentum. Continues to increase market share driven by strong results on Godrej Fab.
 - **Personal Care:** Personal Care grew by 3%
 - Skin Cleansing continues to upgrade to premium formats. Soaps continue positive trajectory led by improving affordability post GST reduction and continues to win competitively, and gain market share led by strong in-market execution.
 - Hair Colour continues strong momentum and gains market share across our key bets on both Crème and Shampoo Hair Colour.
 - Perfumes & Deodorants delivered double-digit growth led by Perfumes.



CHEMICALS

Financial Highlights

₹ crore	Q4 FY-26	Q4 FY-25	FY-26	FY-25
Revenue	1,102	951	4,135	3,393
PBIT	40	74	307	361

- Revenue for Q4 FY26 increased by 16%
- Revenue for FY26 increased by 22%
- Sales Volume grew by 9% in FY26
- Exports account for ~28% of Revenue
 - Exports for Q4 FY26 increased by 10%
 - Exports for FY26 increased by 19%



Pioneered the
manufacturing of oleo-
chemicals
in India, back in 1963



NG Star Application Lab

This Application facility is located in Ambarnath-Maharashtra, and supports product development, application testing, and technical collaboration to translate chemistry into real world performance.

REAL ESTATE

Godrej Properties Limited (GPL) - Consolidated Financial Highlights:

₹ crore	Q4 FY26	Q4 FY25	FY 26	FY25
Total Income	3,895	2,646	8,374	6,848
Net Profit after tax	650	382	1,850	1,400

Business & Sales Highlights for Q4 & FY 2025-26

- Booking value grew 16% YoY and at a 3-year CAGR of 41% to ₹ 34,171 crore in FY26. Q4FY26 booking value was the highest ever quarterly bookings by GPL equaling the previous best ever quarter in Q4FY25 and growing 21% QoQ to ₹ 10,163 crores.
- GPL has added 18 new projects in FY26 with a total estimated saleable area of approximately 33.32 million sq. ft. and total estimated booking value potential of ~ ₹ 42,100 crore. In Q4 FY 26, 6 new projects were added with an estimated saleable area of nearly 11 million sq. ft. and expected booking value of ₹ 17,450
- Delivered 12.1 million sq. ft. of projects in FY26 across 9 cities, achieving 121% of guidance for deliveries in FY26 .
- Ranked #1 globally with a score of 100/100 by the Global Real Estate Sustainability benchmark (GRESB) in 2025
- GPL received 122 awards in FY26.

AGRI BUSINESS

Godrej Agrovet Limited (GAVL) - Consolidated Financial Highlights

₹ crore	Q4 FY26	Q4 FY25	FY26	FY25
Total Income	2,400	2,147	10,339	9,426
Net Profit after tax	105	71	473	430

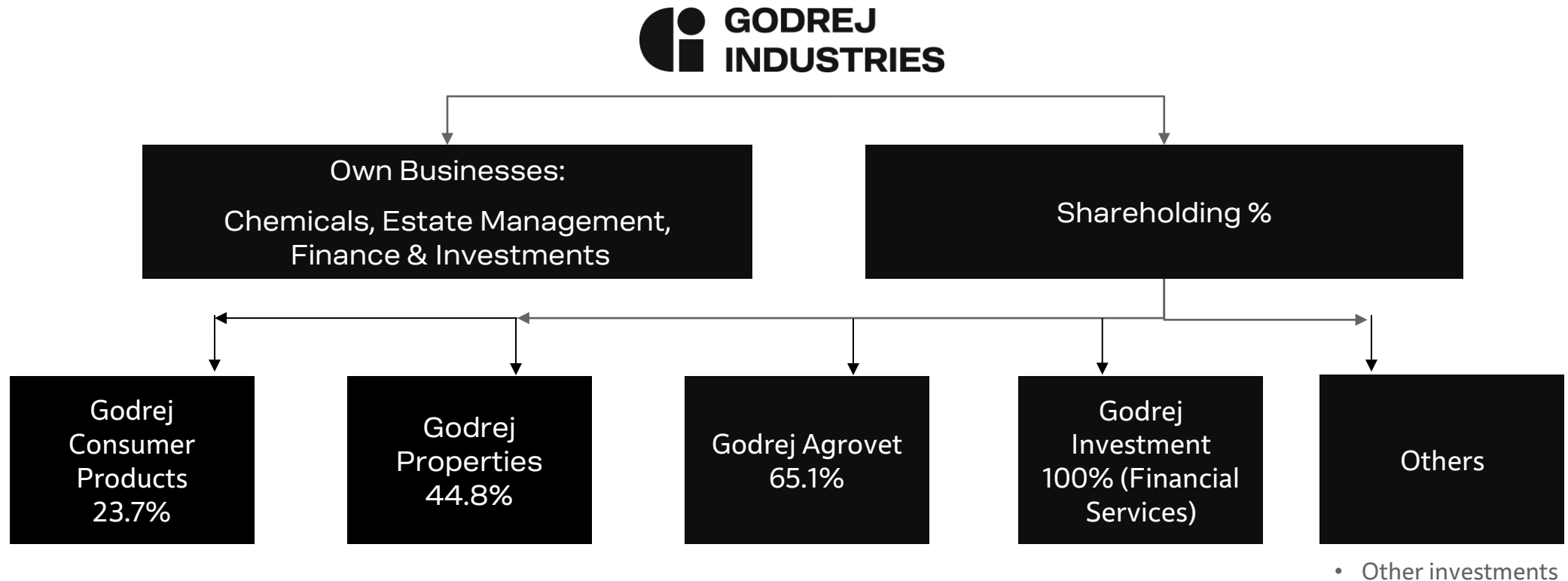
- **Animal Nutrition** : Q4 FY26 saw accelerated, broad-based volume growth of ~15% year-on-year across most categories, accompanied by significant margin expansion across the portfolio, with cattle feed volumes rising sharply by 24% year-on-year.
- **Vegetable Oil:** Q4 FY26 was seasonally a weak quarter. Segment margin was marginally lower on account of higher input costs ; the impact of which was partially mitigated by improved oil extraction ratio & other operational efficiencies. FY26 was a good year for the Oil Palm Business, with double-digit volume growth, peak oil recovery performance and strong revenue growth with significant margin expansion
- **Crop Care Business:** Segment Income for Q4 FY 26 stood at ₹ 313 crore as compared to ₹271 crore in the corresponding quarter of the previous year.
- **Dairy:** Dairy (other than bulk products) : Revenues grew by ~5% both for the quarter and for the year.



OTHER INFORMATION

GODREJ INDUSTRIES LIMITED

CORPORATE STRUCTURE

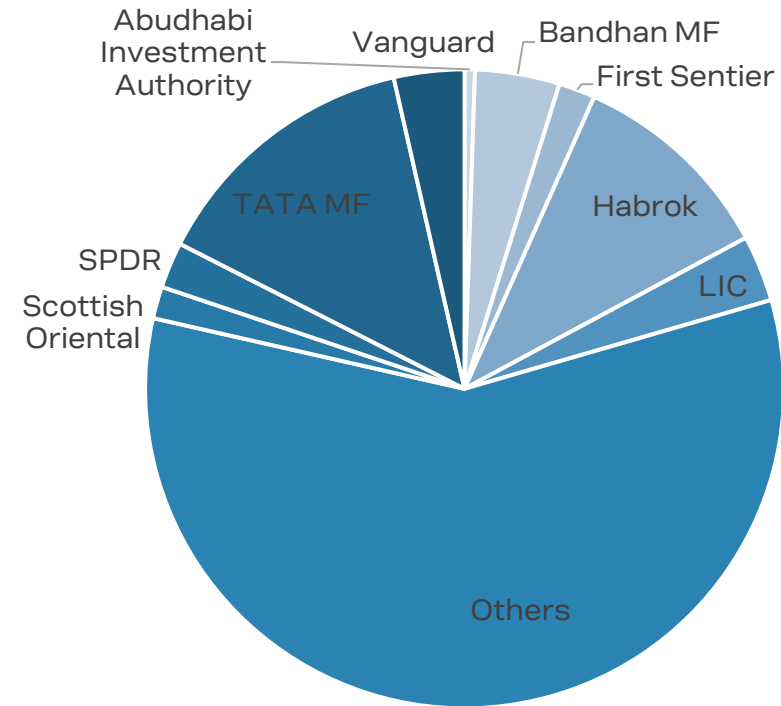
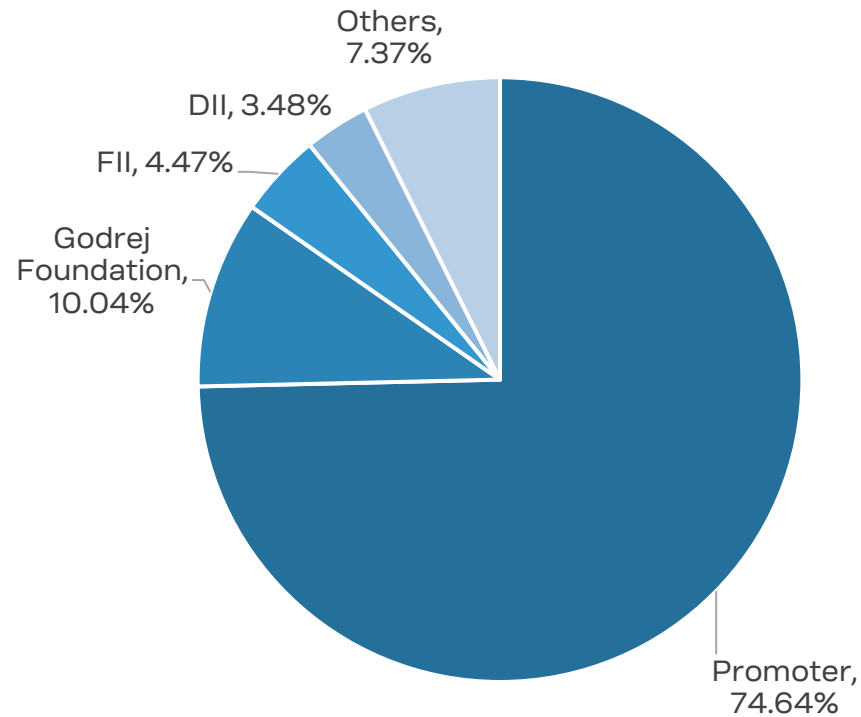


SIGNIFICANT APPRECIATION IN INVESTMENT VALUE

Company	Business	Holding (%)	Investment at cost (₹ crore)	Market Value ^ of investment (₹ crore)
Godrej Consumer Products (GCPL)	FMCG, Personal and Household Care products	23.7%	1,366	23,910
Godrej Properties (GPL)	Real Estate and Property Development	44.8%	2,732	19,840
Godrej Agrovet	Animal Nutrition , Agri-inputs, Poultry, Dairy & Oil Palm	65.1%	1,067	6,686
Godrej Investment	Financial Services	100%	3,913	
Godrej International	International Trading	100%	15	
Godrej International & Trading	International Trading & Investments	100%	4	
Others		--	40	
	Total		9,137	

^ as on Mar 31, 2026

SHAREHOLDING PATTERN AS ON MARCH 31, 2026



Major Institutional Investors

THANK YOU FOR YOUR TIME AND CONSIDERATION